

**PRELIMINARY FINANCING TIMETABLE**  
**STONERIDGE COMMUNITY FACILITIES DISTRICT**  
**(TOWN OF PRESCOTT VALLEY, ARIZONA)**  
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013**

March 2013	April 2013	May 2013	June 2013	July 2013
S M T W T F S	S M T W T F S	S M T W T F S	S M T W T F S	S M T W T F S
1 2	1 2 3 4 5 6	1 2 3 4	1	1 2 3 4 5 6
3 4 5 6 7 8 9	7 8 9 10 11 12 13	5 6 7 8 9 10 11	2 3 4 5 6 7 8	7 8 9 10 11 12 13
10 11 12 13 14 15 16	14 15 16 17 18 19 20	12 13 14 15 16 17 18	9 10 11 12 13 14 15	14 15 16 17 18 19 20
17 18 19 20 21 22 23	21 22 23 24 25 26 27	19 20 21 22 23 24 25	16 17 18 19 20 21 22	21 22 23 24 25 26 27
24 25 26 27 28 29 30	28 29 30	26 27 28 29 30 31	23 24 25 26 27 28 29	28 29 30 31
31			30	

<u>Approximate Date</u>	<u>Action Required</u>	<u>Responsibility</u>
Week of February 11	1. Receipt of 2013 Preliminary Valuation for District	District, RBC Capital Markets
Week of March 11	2. Distribute Financing Timetable	RBC Capital Markets
Week of March 11 or week of March 18	3. Kick off Conference Call	All Parties
Week of April 1	4. Distribute first drafts of Bond Documents and Preliminary Official Statement (POS)	Bond Counsel, Underwriter's Counsel
Week of April 1	5. Receipt of monies from bankruptcy order	District
Wednesday April 10	6. Comments due on draft Bond Documents and POS	All Parties
Monday April 15	7. Distribute revised versions of Bond Documents and POS	Bond Counsel, Underwriter's Counsel
Monday April 22	8. Comments due on revised versions of Bond Documents and POS	All Parties
Week of April 22	9. Submit all documents to City Clerk for inclusion in District Board packets for May 2 meeting	Bond Counsel, Underwriter's Counsel
Monday April 29	10. Distribute revised draft POS	Underwriter's Counsel
<b>Thursday, May 2</b>	<b>11. District approves Bond Authorizing Resolution, POS and related bond documents</b>	<b>Bond Counsel, District, RBC Capital Markets</b>
Wednesday, May 8	12. Comments due on POS	All Parties
Week of May 13	13. Due diligence conference call	All Parties
Week of May 20	14. Finalize Bond Documents and POS	Bond Counsel, Underwriter's Counsel
Tuesday, May 28	15. Print and mail POS	RBC Capital Markets
Week of June 10	16. Pricing; distribute closing documents	All Parties



March 11, 2013

<u>Approximate Date</u>	<u>Action Required</u>	<u>Responsibility</u>
Week of July 1	17. Closing of the Series 2013 Refunding Bond issue	All Parties
Monday July 15	18. Redemption of Series 2001 Bonds	Trustee



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